

# LOAN APPLICATION

Balance Outstanding	\$ _____		
Amount Required	\$ _____		
Total Amount Required	\$ _____		
Total CDI Premium	\$ _____	Purpose of Loan _____	ACCOUNT NUMBER
Total CLI Premium	\$ _____	Deduct from each pay \$ _____ to my loan	DATE
Loan Advance	\$ _____	And \$ _____ To my Savings	DAY MONTH YEAR
<b>Total Amount of Loan</b>	<b>\$ _____</b>		

**PERSONAL INFORMATION**

- PLEASE PRINT -

FIRST NAME	MIDDLE NAME	LAST NAME	DATE OF BIRTH	MARITAL STATUS	SOCIAL INS. NO.
FULL HOME ADDRESS			D M YR	HOW LONG?	TELEPHONE NUMBER
NAME AND ADDRESS OF LANDLORD OR MORTGAGOR					<input type="checkbox"/> RENT <input type="checkbox"/> OWN
PREVIOUS FULL ADDRESS (IF LESS THAN THREE YEARS ABOVE)					HOW LONG?
SPOUSE'S NAME	MIDDLE NAME	MAIDEN NAME (IF APPLICABLE)	DATE OF BIRTH	SOCIAL INS. NO.	NO. OF DEPENDENT CHILDREN
HAVE YOU ANY JUDGEMENTS OR LEGAL PROCEEDINGS AGAINST YOU? HAVE THEY BEEN PAID?			D M YR	AGES	
<input type="checkbox"/> NO <input type="checkbox"/> YES		<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> NO <input type="checkbox"/> YES	
REFERENCES: RELATIVES OR FRIENDS NOT LIVING WITH YOU			HAVE YOU EVER DECLARED PERSONAL BANKRUPTCY? IF YES, HAVE YOU BEEN DISCHARGED?		
1. NAME		1. NAME		<input type="checkbox"/> NO <input type="checkbox"/> YES	
ADDRESS		ADDRESS			
EMPLOYMENT		EMPLOYMENT			

**EMPLOYMENT INFORMATION**

NAME OF EMPLOYER	STREET	CITY	OCCUPATION	HOW LONG?
STORE/DEPT.	BUS. TELEPHONE NO.	PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT ABOVE)	STREET	CITY
		OCCUPATION		HOW LONG?
SPOUSE'S EMPLOYER		STREET	CITY	OCCUPATION
		HOW LONG?		BUS. TELEPHONE NO.

**FINANCIAL INFORMATION (Applicant & Spouse)**

<p><b>ASSETS</b></p> <p>Real Estate-List locations below</p> <p>Home _____ \$ _____</p> <p>Other _____ \$ _____</p> <p>Car Year _____ Make _____ \$ _____</p> <p>Car Year _____ Make _____ \$ _____</p> <p><input type="checkbox"/> Boat <input type="checkbox"/> Motor <input type="checkbox"/> Trailer <input type="checkbox"/> Snowmobile \$ _____</p> <p><input type="checkbox"/> Motorcycle <input type="checkbox"/> Recreational Vehicle \$ _____</p> <p>Savings Account(s) - List name and branch address of primary financial institution(s).</p> <p>_____</p> <p>_____</p> <p>Account Number _____ \$ _____</p> <p>_____</p> <p>Account Number _____ \$ _____</p> <p><input type="checkbox"/> Canada Savings Bonds <input type="checkbox"/> Stocks <input type="checkbox"/> Bonds \$ _____</p> <p><input type="checkbox"/> RRSP <input type="checkbox"/> Other Investments \$ _____</p> <p>Household Goods \$ _____</p> <p>Other (Specify) _____ \$ _____</p> <p style="text-align: right;"><b>TOTAL</b> \$ _____</p> <p><b>INCOME</b></p> <p>Salary \$ _____</p> <p>Salary (Spouse) \$ _____</p> <p>Part Time Employment \$ _____</p> <p>Family Allowance \$ _____</p> <p>Pension(s) \$ _____</p> <p>Rents (Net) \$ _____</p> <p>Other (Specify) _____ \$ _____</p> <p style="text-align: right;"><b>TOTAL</b> \$ _____</p> <p>GDS _____ % TDS _____ %</p>	<p><b>LIABILITIES</b></p> <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:30%;"></th> <th style="width:10%;">Rate</th> <th style="width:10%;">Due Date</th> <th style="width:10%;">Monthly Payment</th> <th style="width:10%;">Balance Owng</th> </tr> </thead> <tbody> <tr> <td>Mortgage (1) _____ %</td> <td>_____</td> <td>_____</td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>Mortgage (2) _____ %</td> <td>_____</td> <td>_____</td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>Property Tax-Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No</td> <td></td> <td></td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>Rent-Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No</td> <td></td> <td></td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>All Utility Payments -</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No</td> <td></td> <td></td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>Living Expenses</td> <td></td> <td></td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td>Support Payments</td> <td></td> <td></td> <td>\$ _____</td> <td>\$ _____</td> </tr> <tr> <td colspan="3" style="text-align: center;"><b>SUB TOTALS</b></td> <td><b>\$ _____</b></td> <td><b>\$ _____</b></td> </tr> <tr> <td>VISA Acct. 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What is being purchased through this loan? (Car, Truck, Boat, etc.) \_\_\_\_\_  NEW  USED

Please fill in details below or supply copy of sales contract and your vehicle registration. Your driver's licence number \_\_\_\_\_

Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Serial No. \_\_\_\_\_

Dealer/Seller(s) Name \_\_\_\_\_

Address \_\_\_\_\_

The undersigned or each of them, if more than one, certifies that the above information is true and accurate and is furnished with the intent that it be relied upon by the credit union in making a loan to the applicant(s) and that no information which might affect the credit union's decision has been withheld. **By signing below, the undersigned accepts as notice in writing of and consents to the obtaining from any credit reporting agency or any credit grantor such information as the credit union may require at any time in connection with the credit hereby applied for or any renewal or extension thereof** and further consents to the disclosure of any information concerning the undersigned to any credit reporting agency or any credit grantor with whom the undersigned has or proposes to have financial relations.

Applicant's Full Signature \_\_\_\_\_ Applicant's Full Signature \_\_\_\_\_

**COMAKER'S STATEMENT** (Complete if Required)

**- PLEASE PRINT -**

FIRST NAME		MIDDLE NAME		LAST NAME		DATE OF BIRTH		MARITAL STATUS		SOCIAL INS. NO.	
FULL HOME ADDRESS				CITY/TOWN		D _____ M _____ YR _____ POSTAL CODE		HOW LONG?		TELEPHONE NUMBER	
NAME AND ADDRESS OF LANDLORD OR MORTGAGOR										<input type="checkbox"/> RENT <input type="checkbox"/> OWN	
PREVIOUS FULL ADDRESS (IF LESS THAN THREE YEARS ABOVE)										HOW LONG?	
SPOUSE'S NAME		MIDDLE NAME		MAIDEN NAME (IF APPLICABLE)		DATE OF BIRTH		SOCIAL INS. NO.		NO. OF DEPENDENTS INCLUDING SPOUSE	
						D _____ M _____ YR _____					

**EMPLOYMENT INFORMATION**

NAME OF EMPLOYER		STREET			CITY		OCCUPATION		HOW LONG?	
STORE/DEPT.	BUS. TELEPHONE NO.	PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT ABOVE)			STREET	CITY	OCCUPATION		HOW LONG?	
SPOUSE'S EMPLOYER		STREET			CITY		OCCUPATION		HOW LONG?	BUS. TELEPHONE NO.

ASSETS	VALUE	LIABILITIES	
Real Estate-List locations below			
Home _____	\$ _____	<b>Rate</b>	<b>Due Date</b>
Other _____	\$ _____	<b>Monthly Payment</b>	<b>Balance Owning</b>
Car Year _____ Make _____	\$ _____	Mortgage (1) _____ % _____	\$ _____ \$ _____
Car Year _____ Make _____	\$ _____	Mortgage (2) _____ % _____	\$ _____ \$ _____
<input type="checkbox"/> Boat <input type="checkbox"/> Motor <input type="checkbox"/> Trailer <input type="checkbox"/> Snowmobile	\$ _____	Property Tax-Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____ \$ _____
<input type="checkbox"/> Motorcycle <input type="checkbox"/> Recreational Vehicle	\$ _____	Rent-Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____ \$ _____
Savings Account(s) - List name and branch address of primary financial institution(s).		All Utility Payments -	
_____		Up to Date? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____ \$ _____
_____		Living Expenses	\$ _____ \$ _____
Account Number _____	\$ _____	<b>SUB TOTALS</b>	\$ _____ \$ _____
_____		VISA Acct. No. _____	\$ _____
_____		MasterCard Acct. No. _____	\$ _____
Account Number _____	\$ _____	Owing to Credit Unions, Banks, Trust Co., Finance Co., Leasing Co.	
<input type="checkbox"/> Canada Savings Bonds <input type="checkbox"/> Stocks <input type="checkbox"/> Bonds	\$ _____	Name	Address
<input type="checkbox"/> RRSP <input type="checkbox"/> Other Investments	\$ _____	_____	\$ _____ \$ _____
Household Goods	\$ _____	_____	\$ _____ \$ _____
Other (Specify) _____	\$ _____	_____	\$ _____ \$ _____
<b>TOTAL</b>	\$ _____	_____	\$ _____ \$ _____
<b>INCOME</b>	<b>MONTHLY (GROSS)</b>	Dept. Stores, Oil Companies, etc.	
Salary	\$ _____	Name	Acct. No.
Salary (Spouse)	\$ _____	_____	\$ _____ \$ _____
Part Time Employment	\$ _____	_____	\$ _____ \$ _____
Family Allowance	\$ _____	_____	\$ _____ \$ _____
Pension(s)	\$ _____	_____	\$ _____ \$ _____
Rents (Net)	\$ _____	<b>TOTALS</b>	\$ _____ \$ _____
Other (Specify) _____	\$ _____		
<b>TOTAL</b>	\$ _____		
GDS _____ % TDS _____ %			

I HAVE EXAMINED THE APPLICATION ON REVERSE SIDE MADE BY \_\_\_\_\_ IN THE AMOUNT OF \$ \_\_\_\_\_ PLUS ANY OUTSTANDING BALANCE AND WILL CO-SIGN HIS/HER NOTE OR AGREEMENT. COMAKER'S SIGNATURE \_\_\_\_\_

**INVESTIGATION** (Office Use Only)

Employer Confirms	Position <input type="checkbox"/>	Income <input type="checkbox"/>	Service <input type="checkbox"/>	Perm <input type="checkbox"/>	Temp <input type="checkbox"/>	Prev. Employer	Position <input type="checkbox"/>	Service <input type="checkbox"/>
Landlord or Mortgagor	Amt. of Payment <input type="checkbox"/>	Years there <input type="checkbox"/>	UTD					

**EXISTING CREDITORS**

1. Member Savings Credit Union	Acct. No.	Date Opened	High Cr.	Terms	Balance	DLP	UTD
2.							
3.							

**CREDIT BUREAU**

REMARKS \_\_\_\_\_ Date Done: \_\_\_\_\_ Done By: \_\_\_\_\_

**LOAN DISBURSEMENT**

This loan is approved for \$ \_\_\_\_\_ based on the following security \_\_\_\_\_

Repayment Terms \_\_\_\_\_ x \_\_\_\_\_ per month, including/plus interest at the variable rate/fixed rate of \_\_\_\_\_ % per annum, group no. \_\_\_\_\_

Enrolled in Credit Life Insurance (CLI)?  YES  NO Enrolled in Credit Disability Insurance (CDI)?  YES  NO

Registration PPSA  YES  NO Registration Office  YES  NO

Date of Approval \_\_\_\_\_ 20 \_\_\_\_\_ Loan Officer's Signature \_\_\_\_\_